

Notice of Capital Increase through Third-Party Share Issuance

5.21.2018. Tokyo – Aerial Lab Technologies Inc. (Main office: Minato-ku, Tokyo. President: Shuhei Komatsu) has announced that the Company implemented a capital increase through third-party share issuance. The recipients of the new shares are as follows.

- SegaSammy Holdings (Main office: Minato-ku, Tokyo, Representative: Haruki Satomi)
- Meitetsu (Nagoya Railway Company) (Main office: Nagoya city, Aichi Prefecture, President: Takashi Ando)
- NakaNihon Air Service (Nishikasugaigu, Aichi prefecture, President: Takumi Shibata)
- Ibis New Growth Investment Business Association (No. 5) (Location: Chuo-ku, Tokyo, Executive Union Members: Ibis Capital Partners Co., Ltd. President & CEO: Kiichiro Nakajima)
- Chiba Dojo Drone Part 1 Investment Business Limited Liability Association (Location: Setagaya-ku, Tokyo, Unlimited Partner: Kamakura Investment Co., Ltd., Representative Director: Kotaro Chiba)

With this capital increase, we will further expand our business from the following perspectives.

1. Development of a new business combining entertainment and our blockchain technology
2. In the infrastructure field, promote optimization of operations utilizing our drone and AI technology
3. Further strengthen collaboration with domestic and foreign drone related startups

*Information in this press release is accurate at the time of publication and is subject to change.

Company Profile of Aerial Lab Industries Inc.

Main Office: 3-10-23, Motoazabu, Minato ward, Tokyo

Establishment: October 2016

Business Fields:

Unmanned Aerial Vehicles (UAV)

Computing machine

Research and development of manned aircraft

Development and operation of blockchain

Technology consulting for business and industry